OR PEREL

Associate

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EXPERTISE

Capital Markets | Banking and Finance | Mergers and Acquisitions

BIO

Or Perel's practice focuses on complex financing transactions, mergers and acquisitions, and public offerings, including public offerings of equity and debt securities.

Or represents financial institutions, as well as other lenders in high-value and complex financing and credit facilities, including acquisitions, financings, restructurings, loan syndications, and the purchase and sale of large credit portfolios.

Additionally, Or has expertise in mergers and acquisitions as well as in representing private and public companies and financial institutions in large-scale company acquisitions, sales, spin-offs, investment transactions and other commercial transactions involving a broad scope of issues. He also represents private companies in their initial public offerings (IPOs) on the Tel Aviv Stock Exchange, as well issuers and underwriters of public offerings of equity and debt securities.

Or has knowledge and expertise in other aspects of corporate and securities law and advises senior management of public and private companies, including financing companies and infrastructure companies, in strategic decision-making, and provides counsel on corporate governance, shareholder matters, and interested-party transactions.

Or received his MBA, majoring in finance (cum laude), and law degree (cum laude) from Bar-Ilan University in 2019, and was admitted to the Israel Bar Association in 2021 and joined the firm as a lawyer that year.

EXPERIENCE HIGHLIGHTS

- Represented Metropolis Public Transportation in a financing agreement with Discount Bank in the amount of approximately NIS 970,000,000.
- Represented Metropolitan Public Transportation in a financing agreement with Bank Leumi in the amount of approximately NIS 950,000,000.
- Represented Aura Smart Air, which is traded on the Tel Aviv Stock Exchange, in a merger agreement with Molkule, which is traded on Nasdaq.
- Represented Paz in the purchase of the Super Habib chain for NIS 155,000,000.
- Represented Michlol Finance in a public bond issue to raise an aggregate amount of approximately NIS 150,000,000.
- Represented Aura Smart Air in its initial public offering (IPO) on the Tel Aviv Stock Exchange.

Education

2019 Bar-Ilan University | MBA (finance)

2019 Bar-Ilan University | LL.B.

Admission

2021 Israel

RECOGNITION

