NOA MEIDAN

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EXPERTISE

Projects, Infrastructure and Energy

BIO

Noa Meidan specializes in tender law, infrastructure, project financing, and administrative law. She advises government agencies, state-owned companies, private companies, and financiers.

She is a partner at Arnon, Tadmor-Levy law firm and manages the Project Financing and Infrastructure Department in Tel Aviv. This department oversees projects across sectors including transportation, construction, desalination, energy, and natural gas.

In the energy sector, Meidan represented institutions in financing stakes in the "Tamar" gas reservoir and in financing power stations across Northern Israel. She assisted a consortium of financiers in setting up the Rotem (OPC) power station and the thermosolar power station in Ashalim. Additionally, she represented initiators in debt restructuring for power stations in Southern Israel, and financing bodies in numerous photovoltaic projects.

Currently, Meidan is advising a contender in a tender held by the Israel Electric Corporation to sell the Eshkol power station.

Noa is consistently recognized as a leading lawyer in project finance and infrastructure by the foremost international legal directories. She is ranked by Chambers and Partners, which highlights that she *"has very good expertise in all the legal infrastructure, tenders and matters of project funding."* She is also recommended by The Legal 500, featured in Who's Who Legal, and ranked as a Market Leader by IFLR1000, underscoring her reputation as one of Israel's foremost experts in her field.

In construction and training, Meidan represented the Defense Ministry in the "Intelligence Corps City" project and has been involved in financing tenders for other military and computing campuses. Her team in Tel Aviv also advises on numerous construction projects for both governmental buildings and long-term rental housing projects.

In the light rail sector, Meidan assisted the inter-ministerial committee of the Finance and Transport ministries in Jerusalem's Green Line and Blue Line projects. She also advised Netivei Israel in tenders for Tel Aviv's Green and Purple Lines and is currently assisting in the Green Line's ongoing execution and its financial closure. Previously, the team advised on portions of the Red Line in Tel Aviv and the metro project's management tenders.

In the transportation sector, Meidan represents a consortium that includes Bank Hapoalim in extending the northern part of Highway 6. She has advised the Israeli government on the Carmel Tunnels project and previously guided the Finance and Transport ministries in P.F.I road tenders and the financial closure of Highway 431.

CHAMBERS GLOBAL

"She is number one in infrastructure and is involved in a lot of projects. She is an excellent lawyer."

"Her main strengths are her highly professional expertise in the fields of project finance, infrastructure and tenders. Her other major strengths are being remarkably service-orientated, having excellent camaraderie with the client and being constantly available for any requests or questions. Noa is highly recommended."

Education

1992 Cardiff University | LLB

Admission

1994 Israel

Currently, her team in Tel Aviv is advising on expanding the Cross Israel Highway. Meidan, with her team's assistance, is advising Israel Ports Company, including a tender to set up a fuel wharf in Haifa Port.

In the field of desalination, Attorney Meidan served as the legal advisor on behalf of the state (Ministries of Finance, Infrastructure, and the Water Authority) for five desalination facility projects. These projects include:

- The Ashkelon desalination project.
- The Palmachim desalination project.
- The Hadera desalination project.
- The Sorek desalination project.
- The Ashdod desalination project.

She was involved in both the initial expansions carried out in these facilities and the "TAVOZ expansions" implemented at a later stage. Throughout each of these projects, Attorney Meidan accompanied both the tendering process (including preliminary sorting) and the financial closure phase.

Attorney Meidan was commissioned by the General Accountant to formulate "standard documents" for the use of government offices in projects in collaboration with the private sector, known as PPP (Public-Private Partnership) projects. Recently, this project has been expanded to also encompass agreements managed by government-owned companies using the "Bill of Quantities" method.

EXPERIENCE HIGHLIGHTS

Representing NTA in the Metro Project, Israel's largest infrastructure project.

Representing Eshkol Power Generation and Eshkol Real Estate, both part of the Dalia Energy group, in the acquisition of the Eshkol power plant from the Israel Electric Corporation and in raising the financing required for the acquisition. The NIS 9.2 billion financing was provided by Bank Hapoalim and Mizrahi-Tefahot Bank.

Representing Dalia Expansion, part of the Dalia Energy group, in raising the financing for the construction of an additional power plant at the Tzafit site, known as "Dalia 2". The financing, totaling approximately USD 1 billion and NIS 800 million, was provided by Bank Leumi and Discount Bank.

Representing Eshkol Avshal, part of the Dalia Energy group, in raising NIS 5.7 billion in financing for the construction of an additional power plant at the Eshkol site. The new plant will be named after the late Avshalom Haran, one of the founders of Mishkei Hakibbutzim and Dalia, who was murdered in Kibbutz Be'eri on October 7.

Representing Discount Bank in the financing of an innovative sludge-drying project at the Shafdan wastewater treatment facility, totaling NIS 450 million.

Representing the Jewish Agency in a tender for the selection of two financing entities that provided aggregate credit facilities of NIS 1 billion for loans to community localities in the Gaza border area. The loans will be used to construct residential buildings in those communities and will be secured by a state guarantee.

Representing the Ministry of Defense in a tender for the construction of a new military base in southern Israel.

Representing NTA in the Green Line light rail project in Tel Aviv, and representing the inter-ministerial tender committee in tenders for the financing, construction, operation and maintenance of an additional line of the Jerusalem light rail system, as well as the Green Line and the Blue Line.

Representing the Ministry of Energy in an agreement for the realization of the State's holdings in the Tamar South-West reservoir, and representing the Ministry in negotiations with the Government of Cyprus concerning the

regulation of natural gas production from the Aphrodite/Yishai reservoir.

Representing the Ministry of Defense in a tender for the construction of a new military base in southern Israel.

Representing the Ministry of Regional Cooperation in the Dead Sea Project, which, as of today, is one of the world's largest PFI projects.

Representing the lenders responsible for financing the extension of the Cross Israel Highway.

Representing the lenders responsible for financing a 440 MW power plant at Mishor Rotem.

Representing the lenders, including the European Investment Bank, responsible for financing a 121 MW thermo-solar project in Ashalim.

Representing institutional lenders in financing projects for the construction of residential buildings designated for long-term rental.

Representing institutional lenders in financing projects for the construction, operation and maintenance of government office buildings.

Representing the State of Israel in the Carmel Tunnels Project for the construction and operation of toll road tunnels across the city of Haifa.

Representing the State of Israel in the construction of Highway 431, a 27.5 km highway in the southern Tel Aviv metropolitan area, and in the PPP tender for the construction of Highway 531.

Representing Israel Ports Development & Assets Company Ltd. in tenders it published for the construction and long-term operation of the HaMifratz Port in Haifa and the HaDarom Port in Ashdod.

Representing the lenders responsible for financing the offshore natural gas project located off the coast of Israel.

Representing the sponsors of a pumped-storage hydroelectric power plant in northern Israel.

Representing lenders involved in the construction of several photovoltaic (PV) power plants and cogeneration power plants.

RECOGNITION